Under the auspices of:

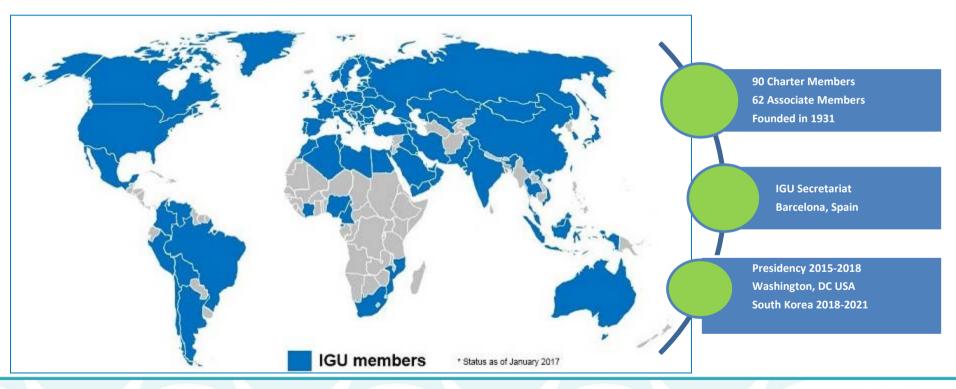




Opening Ceremony

David C. Carroll President, IGU

Members Serve 97% of World's Gas Market

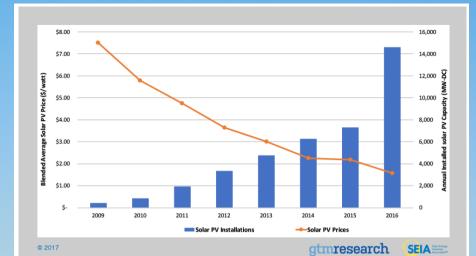




May 24-26, 2017 | Rio de Janeiro - Brazil



Renewables are Advancing



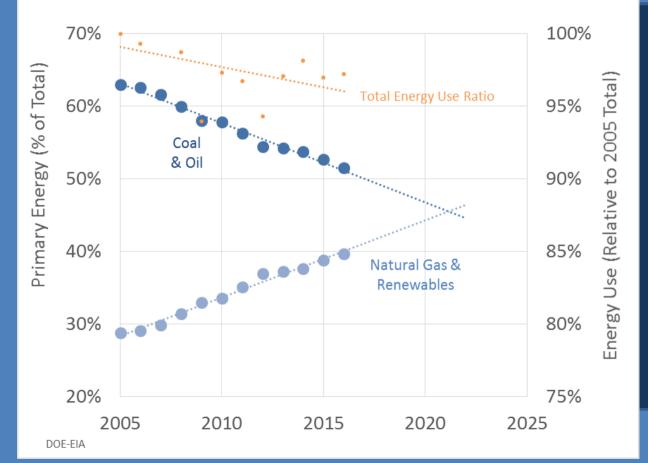
As is Shale

The falling cost of U.S. shale production



Wellhead breakeven oil prices

U.S. Primary Energy Consumption Trends





Improving Air Quality





Addressing Energy Poverty

Immense Scale

Curtis Island LNG - Queensland, Australia Source: Bechtel

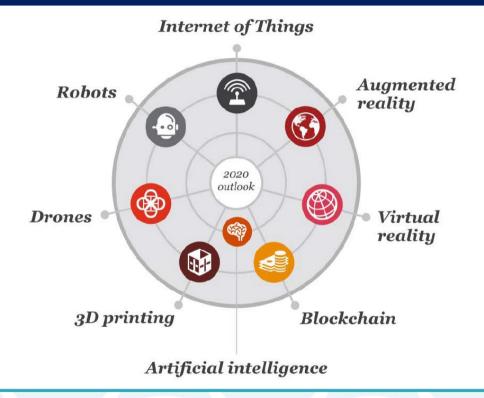
Downstream Conversion

Pearl Gas-to-Liquids; Qatar, Ras Laffan Industrial City Source: Shell

Methane Emissions Reducing our Impact



The Essential 8 Technologies





Source: PwC Corporate Directors Exchange - January 11-12, 2017

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"The future depends on what you do today." — Mahatma Gandhi

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